

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcements issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 15 October 2019.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 15 October 2019

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Koh Beng Seng, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

REPL::ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY

Issuer & Securities

Issuer/ Manager
 OVERSEA-CHINESE BANKING CORPORATION LIMITED

Security
 OCBC US\$1B4% N241015A - US69033CAB54 - 3H8B

Announcement Details

Announcement Title
 Issuer's Early Redemption (Call Option)

Date & Time of Broadcast
 15-Oct-2019 17:34:19

Status
 Replacement

Corporate Action Reference
 SG190927MCALOA7B

Submitted By (Co./ Ind. Name)
 Sherri Liew

Designation
 Company Secretary

Original Maturity Date
 15/10/2024

Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of US\$1 billion 4.00% Subordinated Notes due 2024 Callable in 2019 (Notes)
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 27 September 2019, and wishes to announce that all outstanding Notes have been redeemed on 15 October 2019.

Disbursement Details

Existing Security Details

Cash Payment Details

Redemption Rate (%)
 100

Pay Date
 15/10/2019

Related Announcements

Related Announcements

[27/09/2019 17:17:17](#)

REPL::ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY

Issuer & Securities

Issuer/ Manager
 OVERSEA-CHINESE BANKING CORPORATION LIMITED

Security
 OCBC US\$1B4% N241015R - US69033DAB38 - 3H7B

Announcement Details

Announcement Title
 Issuer's Early Redemption (Call Option)

Date & Time of Broadcast
 15-Oct-2019 17:41:28

Status
 Replacement

Corporate Action Reference
 SG190927MCALSWL9

Submitted By (Co./ Ind. Name)
 Sherri Liew

Designation
 Company Secretary

Original Maturity Date
 15/10/2024

Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of US\$1 billion 4.00% Subordinated Notes due 2024 Callable in 2019 (Notes)
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 27 September 2019, and wishes to announce that all outstanding Notes have been redeemed on 15 October 2019.

Disbursement Details

Existing Security Details
Cash Payment Details
Redemption Rate (%)
 100

Pay Date
 15/10/2019

Related Announcements

Related Announcements
[27/09/2019 17:18:07](#)